

Fill in this information to identify your case:

United States Bankruptcy Court for the:
CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 7

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Modbook Inc., a California Corporation

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 45-4399985

4. Debtor's address

| | |
|--|--|
| <p>Principal place of business</p> <p><u>18341 Sherman Way, Suite 100</u> <u>Reseda, CA 91335</u> Number, Street, City, State & ZIP Code</p> <p><u>Los Angeles</u> County</p> | <p>Mailing address, if different from principal place of business</p> <p><u>7345 Whitaker Avenue</u> <u>Van Nuys, CA 91406</u> P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p> |
|--|--|

5. Debtor's website (URL) www.modbook.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Modbook Inc., a California Corporation**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes.
- Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.
14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|---|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|---|--|

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

Name

- | | | |
|---|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor **Modbook Inc., a California Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 27, 2022**
MM / DD / YYYY

X /s/ Andreas Haas

Signature of authorized representative of debtor

Andreas Haas

Printed name

Title **President**

18. Signature of attorney

X /s/ HENRY HADDAD, ESQ.

Signature of attorney for debtor

Date **January 27, 2022**

MM / DD / YYYY

HENRY HADDAD, ESQ. 100834

Printed name

Law Offices of Henry Haddad

Firm name

**3600 Wilshire Blvd., Suite 332
Los Angeles, CA 90010**

Number, Street, City, State & ZIP Code

Contact phone **213-387-0099**

Email address **Henry@haddadlawoffices.com**

100834 CA

Bar number and State

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 7

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

| | | | |
|----------|---------------------|---------------------|-----------------------------|
| Debtor | Andreas Haas | Relationship to you | Majority Shareholder |
| District | Central | When _____ | Case number, if known _____ |
| Debtor | Kumiko Haas | Relationship to you | Majority Shareholder |
| District | Central | When _____ | Case number, if known _____ |

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 27, 2022

X /s/ Andreas Haas

Signature of individual signing on behalf of debtor

Andreas Haas

Printed name

President

Position or relationship to debtor

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

Majority Shareholders: Andreas & Kimko Haas are concurrently filing a Chapter 7 Bankruptcy Petition

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California.

/s/ Andreas Haas

Andreas Haas

Signature of Debtor 1

Date: January 27, 2022

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

| | |
|---|----------------------|
| 1a. Real property: Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$ <u>113,874.52</u> |
| 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$ <u>113,874.52</u> |

Part 2: Summary of Liabilities

| | |
|--|----------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> | \$ <u>887,931.00</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>0.00</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>49,048.60</u> |
| 4. Total liabilities Lines 2 + 3a + 3b | \$ <u>936,979.60</u> |

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

General description

Date of the last physical inventory

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

19. Raw materials

Debtor Modbook Inc., a California Corporation Case number (If known) _____
Name

| | | |
|----------------------------|--------------------|--------------------|
| MODBOOK Inc. - | \$23,842.52 | \$23,842.52 |
| Inventory As Of | | |
| 2020-12-31 | | |
| MacBook Pro 13.3 A1278 | | |
| Display Assy \$0.00 | | |
| \$30.00 177 \$5,310.00 | | |
| ebay | | |
| MacBook Pro 13.3 A1278 | | |
| Box Only \$0.00 \$4.50 | | |
| 152 \$684.00 ebay | | |
| RAM Module 2GB 1Rx8 | | |
| PC3-10600S \$0.00 \$3.00 | | |
| 212 \$636.00 ebay | | |
| RAM Module 1GB 1Rx8 | | |
| PC2-6400F \$0.00 \$5.49 6 | | |
| \$32.94 ebay | | |
| RAM Module 1GB 2Rx16 | | |
| PC2-5300S \$0.00 \$2.00 5 | | |
| \$9.98 ebay | | |
| RAM Module 1GB 2Rx8 | | |
| PC2-5300S \$0.00 \$1.99 2 | | |
| \$3.98 ebay | | |
| RAM Module 512MB | | |
| 2Rx16 PC2-5300S \$0.00 | | |
| \$2.00 9 \$17.96 ebay | | |
| RAM Module 512MB | | |
| 1Rx16 PC2-5300S \$0.00 | | |
| \$0.98 3 \$2.93 ebay | | |
| HDD 2.5 SATA 500GB | | |
| Slim Form (7mm) \$0.00 | | |
| \$19.00 47 \$893.00 ebay | | |
| HDD 2.5 SATA 750GB | | |
| Slim Form (7mm) \$0.00 | | |
| \$29.00 69 \$2,001.00 ebay | | |
| HDD 2.5 SATA 320GB | | |
| Slim Form (7mm) \$0.00 | | |
| \$15.00 19 \$285.00 ebay | | |
| HDD 2.5 SATA 250GB | | |
| Slim Form (7mm) \$0.00 | | |
| \$14.00 1 \$14.00 ebay | | |
| Apple Superdrive | | |
| Internal DVD-Burner | | |
| 9.5mm SATA \$0.00 | | |
| \$25.00 16 \$400.00 ebay | | |
| MacBook Pro A1322 | | |
| Batteries <200 cycles | | |
| \$0.00 \$20.00 17 \$340.00 | | |
| ebay | | |
| MacBook Pro A1322 | | |
| Batteries >201 cycles | | |
| \$0.00 \$10.00 64 \$640.00 | | |
| ebay | | |
| WAPEN-0105 Wacom | | |
| Digitizer Pen UP-816 | | |
| compatible w/ Cintiq 15X | | |
| 17SX 18SX Tablets DTU | | |
| Series \$2.19 \$19.00 1783 | | |
| \$3,897.60 ebay | | |
| 224760 Apple MacBook | | |
| Pro A1278 13-inch, | | |
| 2.5GHz (Base | | |
| Configuration) \$1,151.04 | | |
| \$150.00 3 \$450.00 ebay | | |

Debtor Modbook Inc., a California Corporation Case number (If known) _____
Name

**Modbook Pro 13-inch
Sleeve \$0.00 \$10.00 26
\$260.00 ebay
Modbook Pro 13-inch
Sleeve Cover**

20. **Work in progress**
21. **Finished goods, including goods held for resale**
22. **Other inventory or supplies**

23. **Total of Part 5.** **\$23,842.52**
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
 No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
 Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 39. Office furniture furniture (chairs, tables, printers, etc.) and equipment | \$0.00 | | \$0.00 |

40. **Office fixtures**
41. **Office equipment, including all computer equipment and communication systems equipment and software**
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$0.00**
Add lines 39 through 42. Copy the total to line 86.

Debtor Modbook Inc., a California Corporation Case number (If known) _____
Name

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i> | | | |
| 49. Aircraft and accessories | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| DVD Duplicator 16x Speed | \$0.00 | \$60.00 | 4 |
| \$240.00 ebay | | | |
| Apple Xserve Xeon QuadCore 2008 | \$0.00 | | |
| \$100.00 3 \$300.00 ebay | | | |
| Promise Vtrak 16-Bay Fibre Channel | \$0.00 | | |
| \$350.00 1 \$350.00 ebay | | | |
| SANbox 1400 Fibre Channel Switch | \$0.00 | | |
| \$150.00 1 \$150.00 ebay | | | |
| Server Cabinet | \$0.00 | \$100.00 | 1 \$100.00 est |
| 100BaseT Network Switch | \$0.00 | \$25.00 | 1 \$25.00 est |
| Brother Office Printers | \$0.00 | \$35.00 | 4 \$140.00 est |
| HP Desktop (shipping computer setup) | \$0.00 | | |
| \$20.00 1 \$20.00 est | | | |
| PC Desktop - Tall | \$0.00 | \$30.00 | 1 \$30.00 est |
| PC Desktop - Mini | \$0.00 | \$20.00 | 1 \$20.00 est |
| 3Com Networking HW - misc | \$0.00 | \$15.00 | 1 \$15.00 est |
| Office Supplies - Misc | \$0.00 | \$25.00 | 1 \$25.00 est |
| Apple Laptops - Misc | \$0.00 | \$60.00 | 1 \$60.00 est |
| Apple Display | \$0.00 | \$25.00 | 1 \$25.00 est |
| Office Designer Chairs | \$0.00 | \$25.00 | 3 \$75.00 est |
| Office Folding Chairs | \$0.00 | \$5.00 | 4 \$20.00 est |
| Office Folding Table | \$0.00 | \$8.00 | 1 \$8.00 est |
| Office Drafting Table | \$0.00 | \$9.00 | 1 \$9.00 est |
| Office Table | \$0.00 | \$8.00 | 1 \$8.00 est |
| Office Meeting Table | \$0.00 | \$8.00 | 1 \$8.00 est |
| Office furniture - Misc | \$0.00 | \$60.00 | 1 \$60.00 est |
| \$1,688.00 | | \$1,688.00 | \$1,688.00 |

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

51. **Total of Part 8.** \$1,688.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets There is a trademark "Modbook" that has been carried with an intangible value on the balance sheet (\$88,344) | \$0.00 | | \$0.00 |
| Trademark | \$0.00 | Appraisal | \$88,344.00 |

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** \$88,344.00
Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$0.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$23,842.52</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$0.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$1,688.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$88,344.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$113,874.52</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$113,874.52</u> |

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| | | Column A | Column B | |
|-----|---|---|--|----------------------|
| | | Amount of claim | Value of collateral that supports this claim | |
| | | Do not deduct the value of collateral. | | |
| 2.1 | <p>Advance Services Group, LLC</p> <p>Creditor's Name</p> <p>dba InAdvance</p> <p>Attn: Matthew O'Leary</p> <p>1430 Broadway, Suite 402</p> <p>New York, NY 10018</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred</p> <p>10/25/2019</p> <p>Last 4 digits of account number</p> <p>0953</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien</p> <p>Inventory, proceeds and products</p> <hr/> <p>Describe the lien</p> <p>Future Receivables</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> | <p>\$49,047.00</p> | <p>\$0.00</p> |

| | | | | |
|-----|---|---|----------------------------|----------------------|
| 2.2 | <p>Funding Metrics, LLC</p> <p>Creditor's Name</p> <p>dba Lendini</p> <p>3320 Tillman Drive, Suite 200</p> <p>Bensalem, PA 19020</p> <p>Creditor's mailing address</p> <hr/> <p>Creditor's email address, if known</p> <hr/> <p>Date debt was incurred</p> <p>02/04/2020</p> <p>Last 4 digits of account number</p> <p>4018</p> | <p>Describe debtor's property that is subject to a lien</p> <p>Company proceeds, products and assets</p> <hr/> <p>Describe the lien</p> <p>Future Receivables</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> | <p>\$163,000.00</p> | <p>\$0.00</p> |
|-----|---|---|----------------------------|----------------------|

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 Kabbage

Creditor's Name

**925B Peachtree Street NE
Atlanta, GA 30309**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$11,428.00

\$0.00

All assets

Describe the lien

Loan

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.4 Lance Avington

Creditor's Name

**3915 Avenida Del Sol
Studio City, CA 91604**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

03/28/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$300,105.00

\$0.00

Company proceeds, products and assets

Describe the lien

Future Receivables

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5 Matthews Development

Creditor's Name

**(Alberta) Inc.
6745 Century Ave, Unit 3
Mississauga
Ontario, Canada**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$27,315.00

\$0.00

Company proceeds, products and assets

Describe the lien

Future Receivables

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

Creditor's email address, if known

Date debt was incurred

11/23/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.6 OnDeck Celtic Bank

Creditor's Name

**1400 Broadway
New York, NY 10018**

Creditor's mailing address

support@ondeck.com

Creditor's email address, if known

Date debt was incurred

08/15/2019

Last 4 digits of account number

2343

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$194,659.00

\$0.00

All assets

Describe the lien

Loan

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.7 Quick Silver Capital, LLC

Creditor's Name

**181 S. Franklin Ave, Suite
300
Valley Stream, NY 11581**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

01/08/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$81,370.00

\$0.00

Accounts, contracts

Describe the lien

Future Receivables

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

Debtor Modbook Inc., a California Corporation Case number (if known) _____
Name

| | | | | |
|------------|---|---|--------------------|---------------|
| 2.8 | Unique Funding Solutions, LLC <small>Creditor's Name</small> | Describe debtor's property that is subject to a lien Proceeds and products | \$61,007.00 | \$0.00 |
| | dba UFS Attn: Max Abisoror <small>Creditor's mailing address</small> | Describe the lien Future Receivables | | |
| | max@ufsfunding.com <small>Creditor's email address, if known</small> | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | Date debt was incurred 02/26/2020 Last 4 digits of account number | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$887,931.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
| Berkovitch & Bouskila, Esq. 80 Broad Street, Suite 3303 New York, NY 10004 | Line <u>2.7</u> | |
| Gurstel Law Firm, P.C. 3914 Murphy Canyon Rd., #A162 San Diego, CA 92123 | Line <u>2.6</u> | |
| Liberman and Klestzick, LLP 124 Grove Avenue PO Box 356 Cedarhurst, NY 11516 | Line <u>2.8</u> | |

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|-----|--|---|
| 3.1 | Nonpriority creditor's name and mailing address Serenity Venture Partners Fund, LLC Att: David Metzler 626 2nd Street Encinitas, CA 92024 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Debts/Bills</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$25,000.00 |
| 3.2 | Nonpriority creditor's name and mailing address Spectrum Business Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office internet</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$400.00 |
| 3.3 | Nonpriority creditor's name and mailing address Statewide Enterprises, Inc. 4311 Wilshire Blvd., Suite 600 Los Angeles, CA 90010 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$22,550.00 |
| 3.4 | Nonpriority creditor's name and mailing address SUPERIOR HOST-FULL ON DIGITAL 125 REMOUNT RD. SUITE C1 PMB 1003 Charlotte, NC 28203 Date(s) debt was incurred _____ Last 4 digits of account number _____ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WEB SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$661.40 |

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address **UPS** As of the petition filing date, the claim is: *Check all that apply.* **\$337.20**
Date(s) debt was incurred _____ Contingent
Last 4 digits of account number _____ Unliquidated
 Disputed
Basis for the claim: **Shipping**
Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **US Bank** As of the petition filing date, the claim is: *Check all that apply.* **\$100.00**
P.O box 1800 Contingent
Saint Paul, MN 55101-0800 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number **0559** Basis for the claim: **Misc.**
Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|--|---|
| | | |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|------------------------|
| 5a. Total claims from Part 1 | \$ 0.00 |
| 5b. Total claims from Part 2 | \$ 49,048.60 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | \$ 49,048.60 |

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **2012 Employee Loan from Modbook to Andreas Haas**

State the term remaining

List the contract number of any government contract _____

**Andreas Haas
7345 Whitaker Avenue
Van Nuys, CA 91406**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining **Month to Month**

List the contract number of any government contract _____

**Statewide Enterprises, Inc.
4311 Wilshire Blvd., Suite 600
Los Angeles, CA 90010**

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| | Name | Mailing Address | Name | Check all schedules that apply: |
|-----|--------------|--|-----------------------------|--|
| 2.1 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Quick Silver Capital, LLC | <input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.2 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Advance Services Group, LLC | <input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.3 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Funding Metrics, LLC | <input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.4 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Kabbage | <input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.5 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Lance Avington | <input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|-----|---------------------|--|---------------------------------|--|
| 2.6 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Matthews Development | <input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
|-----|---------------------|--|---------------------------------|--|

| | | | | |
|-----|---------------------|--|---------------------------|--|
| 2.7 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | OnDeck Celtic Bank | <input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
|-----|---------------------|--|---------------------------|--|

| | | | | |
|-----|---------------------|--|--|--|
| 2.8 | Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Unique Funding Solutions, LLC | <input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
|-----|---------------------|--|--|--|

Fill in this information to identify the case:

Debtor name Modbook Inc., a California Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title Case number | Nature of case | Court or agency's name and address | Status of case |
|---|---------------------------|--|---|
| 7.1. Quick Silver Capital, LLC v. Modbook Inc. and Andreas Haas 715197/2020 | Breach of Contract | Supreme Court of The State of New York New York, NY 10004 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.2. Advanced Services Group, New York v. Modbook Inc. and Andreas Haas 520915/2020 | Breach of Contract | New York Supreme Court New York, NY 10018 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |
| 7.3. On Deck Capital, Inc. vs. Andreas Haas 21VECV00997 | Breach of Contract | Superior Court-East Van Nuys, CA 91401 | <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

Debtor Modbook Inc., a California Corporation Case number (if known) _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
|--|--|---------------|------------------------|

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer? Address | If not money, describe any property transferred | Dates | Total amount or value |
|---|---|------------|-----------------------|
| 11.1. Law Offices of Henry Haddad, APC 3600 Wilshire Blvd., Suite 332 Los Angeles, CA 90010 | | 12/28/2020 | \$2,835.00 |
| Email or website address <u>henry@haddadlawoffices.com</u> | | | |
| Who made the payment, if not debtor? Andreas Haas | | | |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

| Address | Dates of occupancy From-To |
|---------|-------------------------------|
|---------|-------------------------------|

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

Debtor Modbook Inc., a California Corporation Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

| Case title Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service From-To |
|------------------|----------------------------|
|------------------|----------------------------|

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

| Name and address | Date of service From-To |
|------------------|-------------------------|
|------------------|-------------------------|

26a.1. **Andreas Haas**
7345 Whitaker Avenue
Van Nuys, CA 91406

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|------------------|--|
|------------------|--|

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|------------------|
|------------------|

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| 27.1 Andreas Haas | 12/21/2020 | \$23,842.00 Cost and Market (ebay) |

| Name and address of the person who has possession of inventory records |
|---|
| Andreas Haas 7345 Whitaker Avenue Van Nuys, CA 91406 |

| | | |
|--------------------------|-------------------|---------------------------|
| 27.2 Andreas Haas | 12/31/2019 | \$78,538.00 (Cost) |
|--------------------------|-------------------|---------------------------|

| Name and address of the person who has possession of inventory records |
|---|
| Andreas Haas 7345 Whitaker Avenue Van Nuys, CA 91406 |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| Name | Address | Position and nature of any interest | % of interest, if any |
|---------------------|--|-------------------------------------|----------------------------------|
| Andreas Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Director, CEO | 39.6% Voting Common Stock |

Debtor **Modbook Inc., a California Corporation** Case number (if known) _____

| Name | Address | Position and nature of any interest | % of interest, if any |
|-----------------------|--|-------------------------------------|----------------------------|
| Kumiko Haas | 7345 Whitaker Avenue Van Nuys, CA 91406 | Shareholder | 14.5% Voting Common Stock |
| Name | Address | Position and nature of any interest | % of interest, if any |
| MSW Developments, LTD | | Shareholder | 32.7% Voting Commong Stock |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

| Name of the pension fund | Employer Identification number of the parent corporation |
|--------------------------|--|
|--------------------------|--|

Debtor Modbook Inc., a California Corporation Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 27, 2022

/s/ Andreas Haas
Signature of individual signing on behalf of the debtor

Andreas Haas
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
 Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court Central District of California

In re Modbook Inc., a California Corporation

Debtor(s)

Case No.

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 2,835.00); Prior to the filing of this statement I have received (\$ 0.00); Balance Due (\$ 2,835.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 27, 2022

Date

/s/ HENRY HADDAD, ESQ.

HENRY HADDAD, ESQ. 100834

Signature of Attorney

Law Offices of Henry Haddad

3600 Wilshire Blvd., Suite 332

Los Angeles, CA 90010

213-387-0099 Fax: 213-389-4715

Henry@haddadlawoffices.com

Name of law firm

| | |
|---|--------------------|
| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address HENRY HADDAD, ESQ. 100834 3600 Wilshire Blvd., Suite 332 Los Angeles, CA 90010 213-387-0099 Fax: 213-389-4715 California State Bar Number: 100834 CA Henry@haddadlawoffices.com | FOR COURT USE ONLY |
| <input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor | |

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

| | |
|--|---|
| In re: <p style="text-align: center;">Modbook Inc., a California Corporation</p> | CASE NO.: CHAPTER: 7 |
| Debtor(s). | <p>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p>[LBR 1007-1(a)]</p> |

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: January 27, 2022

/s/ Andreas Haas
 Signature of Debtor 1

Date: _____

 Signature of Debtor 2 (joint debtor) (if applicable)

Date: January 27, 2022

/s/ HENRY HADDAD, ESQ.
 Signature of Attorney for Debtor (if applicable)

Modbook Inc., a California Corporation
7345 Whitaker Avenue
Van Nuys, CA 91406

HENRY HADDAD, ESQ.
Law Offices of Henry Haddad
3600 Wilshire Blvd., Suite 332
Los Angeles, CA 90010

Advance Services Group, LLC
dba InAdvance
Attn: Matthew O'Leary
1430 Broadway, Suite 402
New York, NY 10018

Andreas Haas
7345 Whitaker Avenue
Van Nuys, CA 91406

Berkovitch & Bouskila, Esq.
80 Broad Street, Suite 3303
New York, NY 10004

Funding Metrics, LLC
dba Lendini
3320 Tillman Drive, Suite 200
Bensalem, PA 19020

Gurstel Law Firm, P.C.
3914 Murphy Canyon Rd., #A162
San Diego, CA 92123

Kabbage
925B Peachtree Street NE
Atlanta, GA 30309

Lance Avington
3915 Avenida Del Sol
Studio City, CA 91604

Lieberman and Klestzick, LLP
124 Grove Avenue
PO Box 356
Cedarhurst, NY 11516

Matthews Development
(Alberta) Inc.
6745 Century Ave, Unit 3
Mississauga
Ontario, Canada

OnDeck Celtic Bank
1400 Broadway
New York, NY 10018

Quick Silver Capital, LLC
181 S. Franklin Ave, Suite 300
Valley Stream, NY 11581

Serenity Venture Partners Fund, LLC
Att: David Metzler
626 2nd Street
Encinitas, CA 92024

Spectrum Business

Statewide Enterprises, Inc.
4311 Wilshire Blvd., Suite 600
Los Angeles, CA 90010

SUPERIOR HOST-FULL ON DIGITAL
125 REMOUNT RD.
SUITE C1 PMB 1003
Charlotte, NC 28203

Unique Funding Solutions, LLC
dba UFS
Attn: Max Abisror

UPS

US Bank
P.O box 1800
Saint Paul, MN 55101-0800

| | |
|--|---|
| Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address HENRY HADDAD, ESQ. 100834 3600 Wilshire Blvd., Suite 332 Los Angeles, CA 90010 213-387-0099 Fax: 213-389-4715 California State Bar Number: 100834 CA Henry@haddadlawoffices.com | FOR COURT USE ONLY |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: Modbook Inc., a California Corporation Debtor(s), Plaintiff(s), Defendant(s). | CASE NO.: ADVERSARY NO.: CHAPTER: 7 CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 [No hearing] |

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **HENRY HADDAD, ESQ. 100834**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

January 27, 2022

Date

By: /s/ HENRY HADDAD, ESQ.

Signature of Debtor, or attorney for Debtor

Name: HENRY HADDAD, ESQ. 100834

Printed name of Debtor, or attorney for Debtor