

Document Page 1 of 2
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
Eastern Division

In Re:)	Case Number: 20-11616
)	(Jointly Administered)
HESPERUS PEAK, INC., et al.)	Chapter: 11
)	Honorable Janet S. Baer
)	
Debtor(s))	

ORDER CONFIRMING PLANS AND SETTING POST-CONFIRMATION STATUS

This matter coming to be heard to consider confirmation of the Third Amended Plans of Liquidation for Small Business Under Chapter 11 [ECF No. 142 & 143] (the “Plans”) filed by Hesperus Peak, Inc. and Bleu’Spa, Inc. (collectively, the “Debtors”) in the above-captioned chapter 11 cases; the Plans having been transmitted to creditors and equity security holders; the Court having reviewed the Plans and statements in support of the relief requested therein at a hearing before the Court; and it having been determined after hearing on notice that the requirements for confirmation set forth in the Bankruptcy Code have been satisfied;

IT IS HEREBY ORDERED THAT:

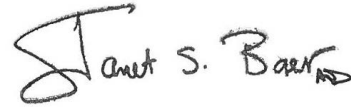
1. The Plans are confirmed.
2. The Debtors are directed to cause a copy of this order and a notice of the occurrence of the Effective Date of the Plans (the “Effective Date Notice”) to be served on all known creditors and parties in interest under the Bankruptcy Code and Bankruptcy Rules, within five business days of the Effective Date of the Plans.
3. A post-confirmation status hearing shall be held on September 1, 2021 at 1:30 PM. To appear by video, use this link: <https://www.zoomgov.com/join>. Then enter the meeting ID and password. To appear by telephone, call Zoom for Government at 1-669-254-5252 or 1-646-828-7666. Then enter the meeting ID and password.

Meeting ID and password. The meeting ID for this hearing is 160 731 2971 and the password is 587656. The meeting ID and password can also be found on the Judge’s page on the Court’s website.
4. The Debtors have not assumed or assigned any executory contracts or unexpired leases. The Debtor and the proposed assignee and ABT Owner 1, LLC have reached agreement on terms of a new lease at the premises known as the Arboretum of South Barrington (the “Premises”), which is being memorialized. Upon the effective date of the new lease, the existing lease with ABT Owner 1, LLC shall be rejected. The effective date of the new lease with ABT Owner 1, LLC shall serve as the rejection date of the existing lease at the Premises (the “Rejection Date”), and ABT Owner 1, LLC shall be entitled to file a rejection damages claim within 30 days of the Rejection Date. This order shall serve as Court approval of the new lease and the rejection of the existing lease.
5. The Debtors shall market the Property described in Exhibit 1 of the Plans by placing a public

notice advertisement of the sale of the Property with DailyDAC LLC's Premium Public Notice Service for two weeks prior to the bid deadline contained in the Bid Procedures attached to the Plans as Exhibit 6.

6. Upon receipt of an agreement for sale or a successful or highest bid at auction that meets the conditions contained in the Bid Procedures, the Debtors shall promptly file a motion for the entry of an order authorizing the sale of the Property free and clear of all interests in the Property, with all claims based on such interests attaching to the proceeds of sale in the same order of priority as of the Petition Date. Upon the Court's approval of the sale, the Debtors will immediately proceed to closing and distribute the Net Sale Proceeds in accordance with the Plans.

Enter:

A handwritten signature in black ink that reads "Janet S. Baer". The signature is stylized, with a large, looped initial "J" and a cursive "Baer".

Honorable Janet S. Baer

United States Bankruptcy Judge

Dated: June 29, 2021

Prepared by:

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